



VAIL VETERANS  
PROGRAM

### Gifts of Stock Transaction Form

Thank you for making a gift of stock to the Vail Veterans Program. Please complete this form and mail, fax, or scan and e-mail to:

**Vail Veterans Program**  
**PO Box 6473, Vail, CO 81658**  
**E-mail: [sheredia@vailveteransprogram.org](mailto:sheredia@vailveteransprogram.org)**  
**Fax: 970-476-4906**

#### Donor Information:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

E-mail: \_\_\_\_\_ Telephone: \_\_\_\_\_

#### Securities Gifted:

1. Number of Shares: \_\_\_\_\_ Name of Security: \_\_\_\_\_

2. Number of Shares: \_\_\_\_\_ Name of Security: \_\_\_\_\_

Approximate Intended Date of Transfer: \_\_\_\_\_

Approximate Dollar Value of Gift: \_\_\_\_\_

#### Transferring Broker:

Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

E-mail: \_\_\_\_\_ Firm: \_\_\_\_\_

#### Please provide your stockbroker this information:

DTC Number: 0075

Account #: 3445-8296

Account Name: Vail Veterans Foundation, Inc.

Tax ID #: 20-525-4884

#### Bank Contact:

LPL Financial

Phone: (970) 926-6911

Attn: Stuart Green

Aprisent Financial Group

[Stuart.green@aprisent.com](mailto:Stuart.green@aprisent.com)

*You will receive a tax receipt for your records once the stock has been received. If you have any questions please call Sarah Heredia at (970) 476-4906. Thank you for your generosity and support.*